For Office Use Only
Verified Date:
By:
System Account#:



	Other:			Date:	
Patient Information					
Name:	first middle	•	Doctor:		
			Email Address: _		
Address:		_	City:	State:	Zip:
Home Ph.: ()	Business Ph.: (_	)		Cell Ph.: (	)
☐ Married ☐ Single ☐	I Widow □ Divorced Age: _		Date of Birth:		Male
Employer Name:		_	Employer Addres	SS:	
☐ Full-Time ☐ Part	t-Time ☐ Retired ☐ Se	lf-Emplo	yed 🔲 Stude	nt Full-Time	☐ Student Part-Time
Referring Physician:		_	Referring Physici	an Ph.: ()	
Primary Care Physician:		_	Primary Care Ph	ysician Ph.: (	_)
Insured Name ( If no insu	urance, responsible party)				
Social Security #:		_			
			-		Zip:
Home Ph.: ()	Business Ph.: (	)		Cell Ph.: (	)
		-	Employer Addres	SS:	
Notify In Case of Emerge					
1. Name:	Relationship:		Ph.#:		Wk.#:
2. Name:	Relationship:		Ph.#:		Wk.#:
	Copies of Insurance Cards a			-	
				,	
	Policy #:				
Insurance 2:					
Address:				Ph.#: ()	
SS#:	Policy #:			Group #:	
Authorizations For and in consideration of the s	services rendered by HeartPlace, I a	gree to p	ay said provider of s	services for all serv	vices rendered. I understand that
I am responsible for all health ins as a result of any law settlement my insurance policy, to include insurance company. In consider for services described herein a of information necessary to proc limited to history, diagnosis, trea	surance deductible, copayment and counts or judgements obtained on my behat, charges for services deemed expation of services rendered, I hereby that as provided in the above-mentioned sees claims with my insurance policy, the total drug or alcohol abuse, ment revoked by the person giving authorism to the receipt of the revocation	oinsurance alf. Additi- erimental ransfer an policies o I unders al illness	e charges not cover onally, I understand , investigational and nd as sign HeartPlac f insurance/settem for communicable do	red by my insurance that I will be respond for not medically be all rights, title and ents or judgements or information to be iseases, including	e policy and charges not covered sisble for charges not covered by necessary as determined by my d interest in any payment due me s. I hereby consent to the release released may include, but is not HIV and AIDS. I also understand
Patient Signature:				_ Date:	
Patient Name (Please Print	t):				
Witness Signature:				Date:	

03-07-2018 LSW

### HEARTPLACE PATIENT PRIVACY NOTICE SUMMARY

**Protecting your confidential health information is important to us.** Certain federal law referred to as "**HIPAA**" protects the confidentiality of your health information (generally referred to as "**Protected Health Information**" or "**PHI**"), and we take it seriously. This summary of our **Notice of Privacy Practices** ("**Notice**" or "**Privacy Notice**") has been prepared to provide you with a brief description of certain of the key provisions of the Notice regarding how medical and other personal information about you may be used or disclosed, and how you may obtain access to your information and its disclosure. For a more complete description of our privacy practices under HIPAA, please refer to the attached Notice.

#### What is Protected Health Information (PHI)?

PHI is information created or received by HeartPlace and transmitted or maintained in written, electronic or any other form, that relates to your past, present or future health condition, the provision of healthcare to you, and/or information about payment for the provision of your healthcare, and, which may identify you or could reasonably be used to identify you.

#### How may my PHI be used or disclosed?

HeartPlace may use or disclose your PHI to carry out your 'Treatment' (provision, coordination or management of your healthcare or related services), 'Payment' (obtain payment for your healthcare services, including activities that may be required by your insurer(s) to obtain approval for payment), or for other 'Health Care Operations' (other functions that HeartPlace performs in connection with providing health care, i.e., quality assessments, training of medical students, credentialing, auditing and financial reporting). Use or disclosure of your PHI pursuant to the Notice may include electronic transmittal or disclosure. HeartPlace also sends PHI to a Health Information Exchange (HIE) to allow for information exchange for information that may be relevant to your future care i.e. in an emergency situation participating facilities and physicians can access your information for your treatment. In addition, your prior prescription information will be obtained through SureScripts to assist us in providing you treatment. You can opt out of the HIE and of SureScripts by completing the appropriate forms available when you ask your HeartPlace office staff.

#### When might HeartPlace use or disclose my PHI without my authorization?

HeartPlace is not required to obtain your authorization or notify you when it uses or discloses your PHI for your treatment, to obtain payment, or for other health care operations as discussed above. In addition, there are some limited exceptions where the law allows your PHI to be used to promote the Government's need to ensure a safe and healthy society. In some cases, you may be given an opportunity to agree or object before the use or disclosure of your PHI. In all cases, HeartPlace will make every effort to ensure that it meets necessary prerequisites and will not use or disclose your PHI more than is permitted under the law.

#### What Are My Rights Under the HIPAA Privacy Standards?

Patients have certain rights under the HIPAA Privacy Standards, subject to certain limitations:

- You have the right to request restrictions on certain uses and disclosures of your PHI by HeartPlace.
- You have the right to request that we communicate with you in a certain way. We make every effort to honor your reasonable requests for confidential communication.
- You have the right to read, review and receive copies of your health information.
- You have the right to request and obtain an accounting of disclosures HeartPlace has made of your PHI.
- You have the right to request an amendment to your PHI. (HeartPlace reserves the right to deny requests to amend PHI. For example, if the information is accurate, or if the information was not created or is not maintained by HeartPlace.)
- You have the right to request a copy of the Privacy Notice.
- You have the right to file a complaint if you believe that HeartPlace has violated your privacy rights or has acted inconsistently with its obligations under the HIPAA Privacy Rules.

#### HEARTPLACE PRIVACY OFFICER

HeartPlace has procedures in place for receiving and resolving HIPAA-related complaints, and, handling other HIPAA and PHI requests and concerns. Such issues are handled by the **HeartPlace Privacy Officer**. You may:

- Request additional restrictions for release of your PHI
- Change restrictions/change contact information
- Request an amendment to your health record
- Request copies of the Notice
- Resolve your complaints (complaints must be directed in writing to the Privacy Officer).

#### **Contact the HeartPlace Privacy Officer:**

**By Mail:** HeartPlace, Attn: Privacy Officer, 16980 Dallas Parkway, Suite 200 Dallas, TX 75248

**By Phone:** (972) 391- 1900

By my signature below, I acknowledge that	I have received a copy of the	e HeartPlace Notice Privacy Practices.

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Patient Name (Print)	Date of Birth		
	/		
Patient Signature	Date of Acknowledgement		

revised 10-17-2017 lsw

### RELEASE OF HEALTH INFORMATION PRIMARY CARE PHYSICIAN (PCP): Address of PCP: HeartPlace MAY NOT discuss my healthcare and may not discuss and/or make financial arrangements with anyone, except as permitted by HIPAA and other applicable laws. HeartPlace MAY discuss my healthcare and MAY discuss and/or make financial arrangements with only the following individual immediate family members listed below: Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_ Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone Name Relationship Phone I understand that if I would like to authorize HeartPlace to disclose my healthcare and/or financial arrangements with anyone other than the individuals listed above, I will need to execute an authorization that meets the requirements of the HIPAA Privacy Standards. Patient Name (Please Print) Patient Signature Please provide a date or event, if any, upon which this Authorization will expire. Please mark only one selection. No Expiration Date of Expiration \_\_\_\_/\_\_\_\_ Event: (Describe event upon which this Authorization will expire) PATIENT CONTACT PREFERENCES ☐ Phone #: (\_\_\_\_\_\_ - \_\_\_\_\_ -I prefer to be contacted in the following manner: ☐ OK to leave message with detailed information ☐ OK to leave message with contact number only ☐ DO NOT LEAVE MESSAGE All normal test results will be sent via our **Patient Portal** to **Email**: ( PLEASE PRINT ) @ . ☐ Phone ☐ Email

revised 10-17-2017 lsw

## AUTHORIZATION FOR ACCESS AND USE OF SURESCRIPTS PRESCRIPTION HISTORY

HeartPlace, with your authorization, has the ability to import the last 16 months of your prescription history directly from the Surescripts E-prescribing database. Surescripts is used by most pharmacies and insurance companies to process prescriptions. If you paid cash or did not pickup a prescription, it will not be in the Surescripts database.

The import of Surescripts prescription history is not required for treatment. HeartPlace understands there may be situations, prescriptions, and medical history you do not want to share with your physician. Notifying your physician of all your medical history and currently prescribed medications is critical for proper care.

I hereby authorize the use or disclosure of my individually identifiable health information ("Protected Health Information") as described below in this form (this "Authorization") by Surescripts and the access and use of that information by HeartPlace, P.A. ("HeartPlace").

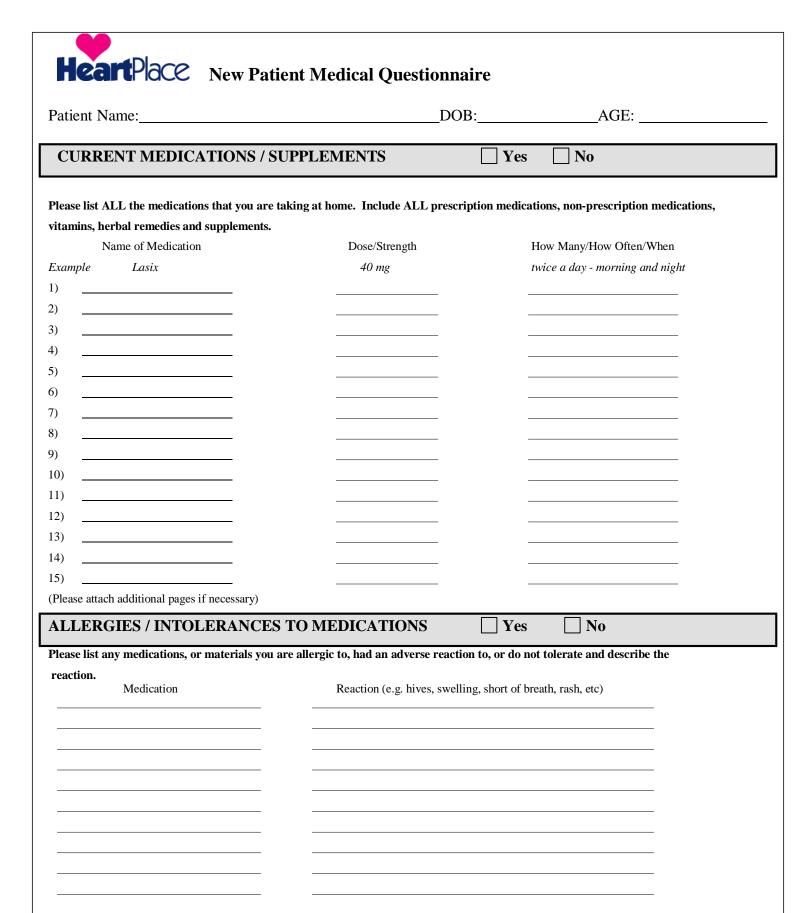
Patient's Name:	Date of Birth:
	ceive the Protected Health Information: <u>Surescripts and</u> mation to be accessed, used or disclosed: <u>Prescription drug</u> rained in the <u>Surescripts electronic prescription data system</u> .
Event on which this Authorization will expire: <b>One year</b>	
signing this form. I also understand that my Protected Hear recipient of the Protected Health Information pursuant to Authorization at any time by notifying HeartPlace in write HeartPlace or Surescripts took before it received the revoca copy the Protected Health Information described on this Authorization after I sign it.	d that my health care treatment will not be conditioned upon alth Information is subject to redisclosure to the authorized this Authorization. I understand that I may revoke this ing, but if I do, it will not have any effect on any actions ation of this Authorization. I understand that I may see and horization, if I request to do so in writing. I understand that I may be an in-kind compensation in exchange for using or disclosing the
Signature of individual or individual's representative	Date
Printed name of individual's representative	Relationship to patient
Witness	Date

\* YOU MAY REFUSE TO SIGN THIS AUTHORIZATION \*

Version 08-01-2017 5

City/Intersection/Pho What physicians:  Charmacy:  City/Intersection/Pho What physician requested this consultation?  CHIEF COMPLAINT  CARDIAC PROBLEM LIST  CARDIAC PROBLEM LIST  CARDIAC:  Yes   No   Cardiomegaly (Enlarged Heart)   Yes   Yes   No   Rheumatic Fever   Yes   Yes   No   Abnormal Heart Valve   Yes   Yes   No   Abnormal Heart Valve   Yes   Yes   No   Abnormal ECG   Yes   Yes   No   Angina (heart pain)   Yes   Yes   No   Heart Attack   Yes   Yes   No   Carotid Artery Disease   Yes   Yes   No   Carotid Artery Disease   Yes   Yes   No   Peripheral(leg or arm) Artery Disease   Yes   Yes   No   Pulmonary embolism (clots in lung)   Yes   Yes   No   No   Varicose Veins   Yes   No   Hypertension (high blood pressure)   Yes   Yes   Yes   No   Hypertension (high blood pressure)   Yes   Yes   Yes   No   No   Hypertension (high blood pressure)   Yes   Yes   Yes   No   Yes   No   Yes   Yes   Yes   No   Hypertension (high blood pressure)   Yes   Yes   No   Yes   No   Yes   Yes   Yes   No   Yes   Yes   No   Yes   No   Yes   Yes   No   Yes   No   Yes   No   Yes   Yes   No   Yes   No   Yes   Yes	AGE:
ther Physicians:  harmacy:  City/Intersection/Pho That physician requested this consultation?  THIEF COMPLAINT  That problems are you here for today?  CARDIAC PROBLEM LIST  The lease check any of the following disorders that you HAVE or HAVE HAD, and indicated the problems are you were born with (congenital)  Yes No Heart Disease you were born with (congenital)  Yes No Rheumatic Fever	ity/State:
CARDIAC PROBLEM LIST    Cardiomegaly (Enlarged Heart)   Yes     Yes   No   Heart Disease you were born with(congenital)   Yes     Yes   No   Abnormal Heart Valve   Yes     Yes   No   Angina (heart pain)   Yes     Yes   No   Heart Other than the part of the part	
CARDIAC PROBLEM LIST    Cardiomegaly (Enlarged Heart)   Yes     Yes   No   Heart Disease you were born with(congenital)   Yes     Yes   No   Abnormal Heart Valve   Yes     Yes   No   Angina (heart pain)   Yes     Yes   No   Heart Other than the part of the part	one:
CARDIAC PROBLEM LIST    lease check any of the following disorders that you HAVE or HAVE HAD, and indicated and in	
CARDIAC PROBLEM LIST    Please check any of the following disorders that you HAVE or HAVE HAD, and indicated care check any of the following disorders that you HAVE or HAVE HAD, and indicated care check any of the following disorders that you HAVE or HAVE HAD, and indicated care check any of the following disorders that you HAVE or HAVE HAD, and indicated care check any of the following disorders that you HAVE or HAVE HAD, and indicated care check any of the following disorders that you HAVE or HAVE HAD, and indicated care check any of the following disorders that you HAVE or HAVE HAD, and indicated care check any of the following disorders that you HAVE or HAVE HAD, and indicated care check any of the following disorders that you HAVE or HAVE HAD, and indicated care check any of the following disorders that you HAVE or HAVE HAD, and indicate check any of the following disorders that you HAVE or HAVE HAD, and indicate check any of the following care check any of the following disorders that you HAVE or HAVE HAD, and indicate check any of the following care check any of the following check and indicate check any of the following care check and care check any of the following care check any of the following care check and care check any of the following care c	
Cardiomegaly (Enlarged Heart)   Yes     Yes   No	
Cardiomegaly (Enlarged Heart)   Yes     Yes   No	
lease check any of the following disorders that you HAVE or HAVE HAD, and indicated RARDIAC:  Yes No Cardiomegaly (Enlarged Heart) Yes Pes No Heart Disease you were born with(congenital) Yes Pes No Rheumatic Fever Pes Pes No Murmur Pes Pes No Abnormal Heart Valve Pes No Endocarditis (infected heart valve) Yes Pes No Angina (heart pain) Yes No Angina (heart pain) Yes No Heart Attack Yes No Renal(kidney) Artery Disease Yes No Peripheral(leg or arm) Artery Disease Yes No Pulmonary embolism (clots in lung) Yes No Varicose Veins	
Cardiomegaly (Enlarged Heart)   Yes   Yes   No   Cardiomegaly (Enlarged Heart)   Yes   Yes   No   Heart Disease you were born with(congenital)   Yes   Yes   No   No   Heart Disease you were born with(congenital)   Yes   Yes   No   No   Murmur   Yes   Yes   No   Abnormal Heart Valve   Yes   Yes   No   Endocarditis (infected heart valve)   Yes   Yes   No   Angina (heart pain)   Yes   Yes   No   Heart Attack   Yes   Yes   No   Renal(kidney) Artery Disease   Yes   Yes   No   Peripheral(leg or arm) Artery Disease   Yes   Yes   No   Varicose Veins   Yes   No   Varicose Veins   Yes   No   Varicose Veins   Yes   Yes   No   Varicose Veins   Yes   Yes   No   Yaricose Veins   Yes   Yes   No   Yaricose Veins   Yes   Yes   Yes   No   Yaricose Veins   Yes	
Please check any of the following disorders that you HAVE or HAVE HAD, and indicated TARDIAC:  Yes No Cardiomegaly (Enlarged Heart) Yes Yes No Heart Disease you were born with(congenital) Yes Yes No Rheumatic Fever Yes Yes No Murmur Yes Yes No Abnormal Heart Valve Yes Yes No Endocarditis (infected heart valve) Yes Yes No Angina (heart pain) Yes No Heart Attack Yes No Heart Attack Yes No Renal(kidney) Artery Disease Yes No Renal(kidney) Artery Disease Yes No Pulmonary embolism (clots in lung) Yes Yes No Varicose Veins	
Yes	
Yes	
Yes   No   Cardiomegaly (Enlarged Heart)   Yes   Yes   No   Heart Disease you were born with(congenital)   Yes   Yes   No   Rheumatic Fever   Yes   Yes   No   Murmur   Yes   Yes   No   Abnormal Heart Valve   Yes   Yes   No   Endocarditis (infected heart valve)   Yes   Yes   No   Abnormal ECG   Yes   Yes   No   Angina (heart pain)   Yes   Yes   No   Heart Attack   Yes   Yes   No   Renal(kidney) Artery Disease   Yes   Yes   No   Peripheral(leg or arm) Artery Disease   Yes   Yes   No   Pulmonary embolism (clots in lung)   Yes   Yes   No   Varicose Veins   Yes   No   No   Varicose Veins   Yes   No   No   No   No   No   No   No   N	rate the year it was first identified.
Yes   No   Heart Disease you were born with(congenital)   Yes   Yes   No   Rheumatic Fever   Yes   Yes   Yes   No   Murmur   Yes   Yes   Yes   No   Abnormal Heart Valve   Yes   Yes   Yes   No   Endocarditis (infected heart valve)   Yes   Yes   Yes   No   Abnormal ECG   Yes   Yes   No   Angina (heart pain)   Yes   Yes   Yes   No   Heart Attack   Yes   Yes   Yes   No   Renal(kidney) Artery Disease   Yes   Yes   Yes   Yes   No   Peripheral(leg or arm) Artery Disease   Yes   Yes   Yes   No   Pulmonary embolism (clots in lung)   Yes   Yes   No   Varicose Veins   Yes   Yes   No   Varicose Veins   Yes	_
Yes   No   Rheumatic Fever   Yes   Yes   No   Murmur   Yes   Yes   No   Abnormal Heart Valve   Yes   Yes   No   Endocarditis (infected heart valve)   Yes   Yes   No   Abnormal ECG   Yes   Yes   No   Angina (heart pain)   Yes   Yes   No   Heart Attack   Yes   Yes   No   Carotid Artery Disease   Yes   Yes   No   Renal(kidney) Artery Disease   Yes   Yes   No   Peripheral(leg or arm) Artery Disease   Yes   Yes   No   Pulmonary embolism (clots in lung)   Yes   Yes   No   Varicose Veins   Yes   No   Varicose Veins   Yes   Yes   No   Varicose Veins   Yes   Yes   No   Varicose Veins   Yes   Ye	• •
Yes   No   Murmur   Yes   Yes   Yes   No   Abnormal Heart Valve   Yes   Yes   Yes   No   Endocarditis (infected heart valve)   Yes   Yes   Yes   No   Abnormal ECG   Yes   Yes   No   Angina (heart pain)   Yes   Yes   Yes   No   Heart Attack   Yes   Yes   Yes   No   Carotid Artery Disease   Yes   Yes   Yes   No   Renal(kidney) Artery Disease   Yes   Yes   Yes   No   Peripheral(leg or arm) Artery Disease   Yes   Yes   Yes   No   Pulmonary embolism (clots in lung)   Yes   Yes   No   Varicose Veins   Yes   Yes   No   No   Varicose Veins   Yes   Yes   Yes   No   Yes	
Yes No Abnormal Heart Valve Yes   Yes No Endocarditis (infected heart valve) Yes   Yes No Abnormal ECG Yes   Yes No Angina (heart pain) Yes   Yes No Heart Attack Yes   Yes No Carotid Artery Disease Yes   Yes No Renal(kidney) Artery Disease Yes   Yes No Peripheral(leg or arm) Artery Disease Yes   Yes No Pulmonary embolism (clots in lung) Yes	
Yes   No   Endocarditis (infected heart valve)   Yes   Yes   Yes   No   Abnormal ECG   Yes   Yes   Yes   Yes   No   Angina (heart pain)   Yes   Yes   Yes   No   Heart Attack   Yes   Yes   Yes   Yes   No   Carotid Artery Disease   Yes   Yes   Yes   No   Renal(kidney) Artery Disease   Yes   Ye	
Yes No Abnormal ECG	
Yes No Angina (heart pain) Yes Yes No Heart Attack Yes No Carotid Artery Disease Yes No Renal(kidney) Artery Disease Yes No Peripheral(leg or arm) Artery Disease Yes No Pulmonary embolism (clots in lung) Yes Yes No Varicose Veins	
Yes No Heart Attack Yes	
ASCULAR:  Yes No Carotid Artery Disease Yes	
Yes No Carotid Artery Disease	No Other type of heart disease
Yes No Renal(kidney) Artery Disease Yes Yes No Peripheral(leg or arm) Artery Disease Yes Yes No Pulmonary embolism (clots in lung) Yes Yes No Varicose Veins	_
Yes No Peripheral(leg or arm) Artery Disease Yes Yes No Pulmonary embolism (clots in lung) Yes Yes No Varicose Veins	
Yes No Pulmonary embolism (clots in lung) Yes Vericose Veins  CORONARY RISK FACTORS	
Yes No Varicose Veins CORONARY RISK FACTORS	No DVT (clots in leg)
CORONARY RISK FACTORS	No Other type of vascular Disease
Yes □ No Hypertension (high blood pressure) □ Yes □	
Yes No Hypertension (high blood pressure) Yes	
110 11ypertension (figh blood pressure) 1es	No Diabetes Mellitus
Yes No Abnormal Cholesterol / Triglycerides Yes	No Currently Smoking?
	No Peripheral artery disease? (legs, carotids)

Reviewed By:\_\_\_\_\_



Reviewed By:\_\_\_\_\_

Heart	Place New Patient Medical Qu	estionnaire	2	
Patient Name	:	DOB:_		AGE:
CARDIAC F	PROCEDURES/DIAGNOSTIC TESTIN	lG		☐ Yes ☐ No
Please check that	t you have had or have not had any procedures / diag	nostic tests. Writ	te the ye	ear / location of the test in the blanks indicated.
		Year		Location
□ Yes □ N	No Echo (Heart Ultrasound)			
☐ Yes ☐ N	No Stress Test			
☐ Yes ☐ N	No Holter/Event Monitor			
☐ Yes ☐ N				
☐ Yes ☐ N	=	<del></del>		
☐ Yes ☐ N	_	<del></del>		
☐ Yes ☐ N	-	<del></del>		
☐ Yes ☐ N		<del></del>		
☐ Yes ☐ N		<del></del>		
☐ Yes ☐ N		-		
□ Yes □ N	<del>_</del>			
LAR WORK	: Month & Year of most recent?		1	(ocation?)
Lab words	Without & Tear of most recent.			
PAST MEDI	ICAL HISTORY			
	of the following disorders that you HAVE or HAVE	HAD, and indica	ate the y	year it was first identified.
PULMONAF	RY:			
☐ Yes ☐ No	Asthma	☐ Yes ☐	□ No	Bronchitis
☐ Yes ☐ No	Emphysema / COPD	☐ Yes ☐	No	Tuberculosis
☐ Yes ☐ No	Pneumonia	☐ Yes ☐		Sleep Apnea
GASTROINT				
☐ Yes ☐ No	Reflux(GERD)	☐ Yes ☐	□ No	Hiatal Hernia
☐ Yes ☐ No	Diverticulosis / Diverticulitis	☐ Yes ☐	No	Ulcers
☐ Yes ☐ No	Liver Disease / Hepatitis	☐ Yes ☐	No	Gastritis
☐ Yes ☐ No	Gallbladder Disease / Gallstones	☐ Yes ☐		Gastrointestinal Bleed
RENAL/GEN	NITOURINARY:			
☐ Yes ☐ No	Dialysis	☐ Yes ☐	□No	Prostate Disease
☐ Yes ☐ No	Kidney Stones			Kidney Disease / Elevated Creatinine
	ICAL/PSYCHOLOGICAL:			· —
☐ Yes ☐ No	Intracranial (in the brain) Bleeding	☐ Yes ☐	□No	Seizure Disorder
☐ Yes ☐ No	Migraine Headaches			Dementia
			110	

8

☐ Yes ☐ No Depression \_\_\_\_\_

☐ Yes ☐ No Anxiety Disorder \_\_\_\_\_

Reviewed By:\_\_\_\_\_

TENNAL TERMINE	•	DOB:	AGE:
LIVIALE KE	PRODUCTIVE:   Not	Applicable	
☐ Yes ☐ No	Multiple miscarriages	Yes	Currently Pregnant (number of weeks?)
☐ Yes ☐ No	Menopause (at what age?)		
ENDOCRINE	L <b>:</b>		
☐ Yes ☐ No	Thyroid Disorder	Yes	Adrenal Disorder
OTHER:			
☐ Yes ☐ No	Anemia	Yes	Bleeding Disorder
Yes No	Clotting Disorder		
Yes No	Arthritis		Ambulate with assistance
☐ Yes ☐ No	HIV		Previous weight Loss meds (i.e. Fen Phen)
Yes No	Reaction to iodine contrast	Yes N	Previous exposure to iodine contrast
Yes No	Vertigo	Yes N	Cancer ( type?)
☐ Yes ☐ No	Autoimmune Disorders (i.e. Lup	pus)	
	her health problems that are not		
	her health problems that are not		□ No
SURGICAL		ONS Yes	□ No
SURGICAL	HISTORY / OPERATIO	ONS Yes	_

Revision Date 7/20/2017 LSW

Reviewed By:



# Heart Place New Patient Medical Questionnaire

Patient Name:	DOB:AGE:					
SOCIAL HISTORY						
Marital Status?: Single Married Divorced	☐ Separated ☐ Widowed [	☐ Domestic Partner ☐ Previously Widowed				
Number of sons?:Number of daughters?:	Current hometown?:					
With whom do you live?		<u></u>				
Do you have a Medical Power of Attorney?  Yes	No Who?					
Advanced Directives?:  None  Do Not Resuscit	ate Healthcare Proxy	Living Will Date:				
Are you retired?: Yes No Current or Previous	s Occupation:					
Primary language?						
Leisure activities?: (Include any hobbies)						
Home exercise equipment?  Yes  No If yes, what						
Home blood pressure monitor?  Yes No If yes,						
•	Formerly Nev	<u>er</u>				
Type: How much:  Cigarettesper day	Start/Quit Dates Years Smoked?	Quit Date?				
☐ Cigarettes        per day           ☐ Cigars        per day		Quit Date?				
Pipesper day		Quit Date?				
Chewing tobaccoper day		Quit Date?				
Do you use alcohol? Yes	Formerly Nev	<u>er</u>				
Describe your use?						
	Occasional					
Type: How much:						
<u> </u>	/ mo / yr					
	/ mo / yr					
Spiritsglasses per day / wk	/ mo / yr					
Do you use caffeine?	Yes Former	rly Never				
Type:  Caffeinated Coffee?cups per day / wk /	mo / yr Quit (when)					
Caffeinated Tea? cups per day / wk /						
Caffeinated Soda?cans per day / wk /	•					
Chocolate? servings per day / wk /						
		10				
	D 1	D				

Reviewed By:\_\_



# Heart Place New Patient Medical Questionnaire

Patient Name:				DOB:	A(	GE:
Do you use recrea	tional drugs?		Yes	☐ Formerly	☐ Neve	e <u>r</u>
Type:	How much:			Start/Quit Dates		
☐ Marijuana		per d	ay/wk/mo/yr	When did your start?	Quit?_	Rehab?
☐ Cocaine		per d	ay/wk/mo/yr	When did your start?	Quit?	Rehab?
☐ Methamphetamine		per da	y/wk/mo/yr	When did your start?	Quit?	Rehab?
Other		per da	y/wk/mo/yr	When did your start?	Quit?	Rehab?
Exercise?						
No/Sedentary	Occasional	Re	gular 🔲	Active Lifestyle	Physicall	y Unable to exercise
Type:	How much	h:				Check any applicable:
☐ Aerobics	How long?	(Mins.)	I	How often? (Per wk)		☐ Started Exercising
Cycling	How long?	(Mins.)	J	How often? (Per wk)		
□ Dancing	How long?	(Mins.)		How often? (Per wk)		
Jogging	How long?	(Mins.)	I	How often? (Per wk)		
Running	How long?	(Mins.)	I	How often? (Per wk)		
Swimming	How long?	(Mins.)	I	How often? (Per wk)		
Team sports	How long?	(Mins.)	I	How often? (Per wk)		
Walking	How long?	(Mins.)	I	How often? (Per wk)		
Weights	How long?	(Mins.)		How often? (Per wk)		
Please choose the	type of diet yo	ou are cur	rently on?			
Type:	How well do	you follow di	let:			
Regular		·				
Low fat/Chol	☐ Strictly	Usually	☐ Occasiona	lly Non –complian	t with diet	
Low salt	☐ Strictly	☐ Usually	☐ Occasiona			
☐ Diabetic	☐ Strictly	Usually	☐ Occasiona			
Renal	☐ Strictly	Usually	☐ Occasiona	. —		
☐ No Added Salt	☐ Strictly	Usually	☐ Occasiona			
☐ Weight Loss	☐ Strictly	Usually	☐ Occasiona			
Low Carb	☐ Strictly	Usually	☐ Occasiona			
☐ Vegetarian	☐ Strictly	Usually	Occasional			
				n		
				Reviewed E	3y:	

Revision Date 7/20/2017 LSW

Heart Place New Patient Medical Questionnaire					
Patient Name:			DOB:	AGE: _	
FAMILY HISTORY	Adopte	d			
Please indicate below if your FATH the following conditions, by writing					•
box. <b>PLEASE NOTE</b> : If there is no			•		
<b>Unknown</b> box in the appropriate col	lumn.				
Condition	Father	Mother	Sister(s)	Brother(s)	Child(ren)
Angina			• • • • • • • • • • • • • • • • • • • •		Ì
Heart Attack					
Angioplasty					
Heart Surgery					
Abnormal Heart Rhythm					
Sudden/Unexpected Death					
Stroke/TIA (mini stroke)					
Blood Clots					
Heart Failure/Cardiomyopathy					
Aneurysm					
None of the above					
Unknown					
Current age					
Deceased age					

Other family members (aunts, uncles, cousins, grandparents) with heart problems:

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